

A. For Equity Issues

Sr. No. **Name of the issue:** SUPER FINE KNITTERS

1	Type of issue	Initial Public Offering (IPO) on SME Platform on BSE
		Source: Prospectus of the Company

2	Issue size	Rs.408.00 Lakhs
	Source: Prospectus of the Company	

3	Grade of issue alongwith name of the rating agency	Since the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, there is no requirement of appointing a IPO Grading agency - Not Applicable
		Source: Prospectus of the Company

4	Subscription level (number of times)	24.29
	Source: Final post-issue report	

5	QIB holding (as a % of total outstanding capital)	
	(i) allotment in the issue	NIL
	(i) at the end of 1st FY (2016-17)	NIL
	(ii) at the end of 2nd FY (2017-18)	NIL
	(iii) at the end of 3rd FY (2018-19)	Not Available
		Source: BSE(SHP)

6	Financials of the issuer (as per the annual financial results submitted to stock exchange)			
				(Rs. in lakhs)
	Parameters	1st FY (2016-17)	2nd FY (2017-18)	3rd FY (2018-19)
	Income from operations	8596.49	9050.82	Not Available
	Net Profit for the period	79.92	63.85	Not Available
	Paid-up equity share capital	1239.31	1239.31	Not Available
	Reserves excluding revaluation reserves	1087.76	1151.61	Not Available
		Source: BSE		

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
	(i) at the end of 1st FY (2016-17)	Frequently Traded
	(ii) at the end of 2nd FY (2017-18)	Frequently Traded
	(iii) at the end of 3rd FY (2018-19)	Not Available
		Source: BSE

8	Change, if any, in directors of issuer from the disclosures in the offer document		
	Particulars	Name of Director	Appointed/Resigned
	(i) at the end of 1st FY (2016-17)		No change
	(ii) at the end of 2nd FY (2017-18)		No change
	(iii) at the end of 3rd FY (2018-19)		Not Available
		Source: MCA	

9 **Status of implementation of project/ commencement of commercial production**
(i) Details of Estimated Schedule of Implementation of Projects forming part of the Objects of the Issue as per Prospectus

	(Rs. In Lacs)		
Particulars	(i) as disclosed in the offer document	(ii) Actual implementation upto FY 2016-17	(iii) Reasons for delay in implementation, if any
Repayment / Prepayment in full or part of certain indebtedness of our Company	374.00	374.00	
Issue Expenses	34.00	29.00	
Total	408.00	403.00	

10	Status of utilization of issue proceeds				
	(i) As disclosed in the offer document (Rs. In Lakhs)				
	Particulars	(i) as disclosed in the offer document	(ii) Actual implementation	Total Fund unutilised	(iii) Reasons for delay in implementation, if any
			Already incurred as on date of prospectus	FY 2016-17	
	Repayment / Prepayment in full or part of certain indebtedness of our Company	374.00	0.00	379.80	-5.80
	Issue Expenses	34.00	5.00	23.20	5.80
	Total	408.00	5.00	403.00	0.00

11 **Comments of monitoring agency** Not Applicable as the issue size was less than Rs. 500 crores

12	Price-related data	
	Issue price (Rs):	Rs. 12/-

Price parameters	At close of listing day (February 02, 2017)	At close of 30th calendar day (March 03, 2017) from listing day	At close of 90th calendar day from listing day (May 02, 2017)	As at the end of 1st FY after the listing of the issue (2016-17)			As at the end of 2nd FY after the listing of the issue (2017-18)		
				Closing price (March 31, 2017)	High (during the FY) (Feb 14, 2017)	Low (during the FY) (Feb 02, 2017)	Closing price (March 19, 2018)	High (during the FY) (Jan 16, 2018)	Low (during the FY) (June 08, 2017)
Market Price (BSE)	12.60	15.12	12.01	13.60	17.49	12.60	12.75	19.40	10.36
Index of the Designated Stock Exchange: BSE Sensex	28,226.61	28,832.45	29,921.18	29,620.50	28,393.42	28,070.81	32,923.12	34,771.05	31,193.77
Sectoral Index (BSE Realty Index)	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

Note: The Company belongs to the Apparel & Accessories Sector and there is no index for this particular Industry

Source: BSE

Note: 1. Where the 30th day / 90th day / March 31 of a particular year falls on a BSE trading holiday, the immediately following trading day has been considered.

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009) as on March 2016	At the end of 1st FY (2016-17)#	At the end of 2nd FY (2017-18)#	At the end of 3rd FY (2018-19) #
EPS (Basic & before Extraordinary Items)	Issuer: Super Fine Knitters Limited	0.76	0.83	0.52	N.A.
	Peer Group:				
	Alok Industries Ltd.**	-27.03	-25.79	N.A.	N.A.
	Industry Avg:	N.A.	N.A.	N.A.	N.A.
P/E	Issuer: Super Fine Knitters Limited	16.00	16.39	24.52	N.A.
	Peer Group:				
	Alok Industries Ltd.	-0.14	-0.12	N.A.	N.A.
	Industry Avg:	N.A.	N.A.	N.A.	N.A.
RoNW (%)#	Issuer: Super Fine Knitters Limited	3.96	3.43	2.67	N.A.
	Peer Group:				
	Alok Industries Ltd.	-225.87	-182.18	N.A.	N.A.
	Industry Avg:	N.A.	N.A.	N.A.	N.A.
NAV per share based on balance sheet	Issuer: Super Fine Knitters Limited	19.97	18.78	1.93	N.A.
	Peer Group:				
	Alok Industries Ltd.	11.97	1.69	N.A.	N.A.
	Industry Avg:	N.A.	N.A.	N.A.	N.A.

Sourced from the Consolidated Annual Report of the Company for the relevant fiscal year except for share price information which has been sourced from BSE website. Key ratios for the Company have been calculated on the basis of standalone financial information as follows: (i) EPS - Fully diluted EPS as reported by the Company in its Annual Report

**Financials not updated on BSE website

(ii) P/E is computed based on the closing price of the shares of the Company as on the fiscal year end (on Bombay Stock Exchange) divided by the EPS for the year as reported in the annual report / company filings

(iii) Return on Net Worth = Net profit(loss) after tax / Networth*100; based on annual report / company filings of the Company

(iv) Net Asset Value per Equity Share = Networth / Number of equity shares outstanding at the end of the year; based on annual report / company filings of the Company

Note : Industry average has been calculated by taking the average of peer group companies.

14 Any other material information Nil