

**A. For Equity Issues**

Sr. No.	<b>Name of the issue:</b> ANG LIFESCIENCES INDIA LIMITED					
1	<b>Type of issue</b>	Initial Public Offering (IPO) on SME Platform of BSE <i>Source: Prospectus of the Company</i>				
2	<b>Issue size</b>	Rs.1200.64 Lakhs <i>Source: Prospectus of the Company</i>				
3	<b>Grade of issue alongwith name of the rating agency</b>	Since the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, there is no requirement of appointing a IPO Grading agency. <i>Source: Prospectus of the Company</i>				
4	<b>Subscription level (number of times)</b>	7.71 <i>Source: Final post-issue report-Before Technical Rejections but after invalid bids and bids not banked/blocked</i>				
5	<b>QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 37 of the SME listing agreement)</b>					
	(i) allotment in the issue	NIL				
	(ii) at the end of the 1st Quarter immediately after the listing of the issue	NIL				
	(i) at the end of 1st FY (2017-18)	Not Available				
	(ii) at the end of 2nd FY (2018-19)	Not Available				
	(iii) at the end of 3rd FY (2019-20)	Not Available				
	<i>Source: BSE/SHP</i>					
6	<b>Financials of the issuer (as per the annual financial results submitted to stock exchange under clause 43 of SME listing agreement)</b>					
	(Rs. in lakhs)					
	<b>Parameters</b>	<b>1st FY (2017-18)</b>	<b>2nd FY (2018-19)</b>	<b>3rd FY (2019-20)</b>		
	Income from operations	7,673.20	Not Available	Not Available		
	Net Profit for the period	372.41	Not Available	Not Available		
	Paid-up equity share capital	518.33	Not Available	Not Available		
	Reserves excluding revaluation reserves	1798.5	Not Available	Not Available		
	<i>Source: BSE</i>					
7	<b>Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)</b>					
	(i) at the end of 1st FY (2017-18)	Frequently traded				
	(ii) at the end of 2nd FY (2018-19)	Not Available				
	(iii) at the end of 3rd FY (2019-20)	Not Available				
	<i>Source: BSE</i>					
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 32 of the SME listing agreement)</b>					
	<b>Particulars</b>	<b>Name of Director</b>	<b>Appointed/Resigned</b>			
	(i) at the end of 1st FY (2017-18)	NO change				
	(ii) at the end of 2nd FY (2018-19)	NA				
	(iii) at the end of 3rd FY (2019-20)	NA				
	<i>Source: MCA</i>					
9	<b>Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 43(IV) (e) of the listing agreement)</b>					
	(i) Details of Estimated Schedule of Implementation of Projects forming part of the Objects of the Issue as per Prospectus					
	(Rs. In Lacs)					
	<b>Particulars</b>	<b>(i) as disclosed in the offer document</b>	<b>(ii) Actual implementation upto FY 2017-2018</b>	<b>(iii) Reasons for delay in implementation, if</b>		
	To meet the working capital requirement	1163.64	1163.64	-		
	To meet the Issue Expenses	37.00	30.08			
	<b>Total</b>	<b>1200.64</b>	<b>1193.72</b>			
10	<b>Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 43, 45 and 46 of the listing agreement)</b>					
	(i) As disclosed in the offer document					
	(Rs. In Lakhs)					
	<b>Particulars</b>	<b>(i) as disclosed in the offer document</b>	<b>(ii) Actual implementation</b>		<b>Total Fund unutilised</b>	<b>(iii) Reasons for delay in implementation, if any</b>
			<b>Already incurred as on date of prospectus</b>	<b>Incurred upto F.Y 2018</b>		
	To meet the working capital requirement	1163.64	0	1163.64	0.00	-
	To meet the Issue Expenses	37.00	6.92	30.08	0.00	
	<b>Total</b>	<b>1200.64</b>	<b>6.92</b>	<b>1193.72</b>	<b>0.00</b>	
11	<b>Comments of monitoring agency</b>	Not Applicable as the issue size was less than Rs. 500 crores				

## 12 Price-related data

Issue price (Rs):	Rs. 80/-
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Price parameters	At close of listing day (September 08, 2017)	At close of 30th calendar day (Oct 9, 2017) from listing day	At close of 90th calendar day from listing day (Dec 06, 2017)	As at the end of 1st FY after the listing of the issue (2017-18)		
				Closing price (March 28, 2018)	High (during the FY) (Sept 11, 2017)	Low (during the FY) (March 12, 2018)
Market Price (BSE)	96.00	89.50	81.00	55.40	115.20	48.00
Index (of the Designated Stock Exchange): BSE Sensex	31,687.52	31,846.89	32,597.18	32,968.68	31,952.87	33179.75
<b>Sectoral Index</b>						

Note: The Company belongs to the Healthcare Sector and there is no index for this particular Industry

Source: BSE

Note: 1. Where the 30th day / 90th day / March 31 of a particular year falls on a BSE trading holiday, the immediately following trading day has been considered.

2. Where the 30th day / 90th day / March 31 of a particular year falls on the day when there is no trade in equity share of the Company, preceding trading day has been considered.

## 13 Basis for Issue Price and Comparison with Peer Group &amp; Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009) as on March 2017	At the end of 1st FY (2017-18)#	At the end of 2nd FY (2018-19)#	At the end of 3rd FY (2019-20) #
EPS (Basic & before Extraordinary Items)	<b>Issuer:</b> ANG Lifesciences India Limited	7.93	7.18	N.A	N.A
	<b>Peer Group:</b>				
	Kwality Pharmaceuticals Limited	6.63	4.38	N.A	N.A
	Bliss GVS Pharma Limited	6.07	5.7	N.A	N.A
	Caplin Point Laboratories Limited	9.38	19.26	N.A	N.A
	<b>Industry Avg:</b>	7.36	9.78	0.00	0.00
P/E	<b>Issuer:</b> ANG Lifesciences India Limited	10.09	7.72	N.A	N.A
	<b>Peer Group:</b>				
	Kwality Pharmaceuticals Limited	13.42	9.36	N.A	N.A
	Bliss GVS Pharma Limited	26.99	34.27	N.A	N.A
	Caplin Point Laboratories Limited	72.66	29.75	N.A	N.A
	<b>Industry Avg:</b>	37.69	24.46	0.00	0.00
RoNW (%)#	<b>Issuer:</b> ANG Lifesciences India Limited	38.48	16.07	N.A	N.A
	<b>Peer Group:</b>				
	Kwality Pharmaceuticals Limited	13.41	15.28	N.A	N.A
	Bliss GVS Pharma Limited	12.74	16.53	N.A	N.A
	Caplin Point Laboratories Limited	35.51	39.95	N.A	N.A
	<b>Industry Avg:</b>	20.55	23.92	0.00	0.00
NAV per share based on balance sheet	<b>Issuer:</b> ANG Lifesciences India Limited	20.62	44.70	N.A	N.A
	<b>Peer Group:</b>				
	Kwality Pharmaceuticals Limited	49.42	28.67	N.A	N.A
	Bliss GVS Pharma Limited	47.63	519.88	N.A	N.A
	Caplin Point Laboratories Limited	26.40	240.68	N.A	N.A
	<b>Industry Avg:</b>	41.15	263.08	0.00	0.00

# Sourced from the Annual Report of the Company for the relevant fiscal year except for share price information which has been sourced from BSE website. Key ratios for the Company have been calculated on the basis of standalone financial information as follows: (i) EPS - Fully diluted EPS as reported by the Company in its Annual Report

(ii) P/E is computed based on the closing price of the shares of the Company as on the fiscal year end (on Bombay Stock Exchange) divided by the EPS for the year as reported in the annual report / company filings

(iii) Return on Net Worth = Net profit/(loss) after tax / Networth\*100; based on annual report / company filings of the Company

(iv) Net Asset Value per Equity Share = Networth / Number of equity shares outstanding at the end of the year; based on annual report / company filings of the Company

Note: Industry average has been calculated by taking the average of peer group companies.

## 14 Any other material information

Nil