

**A. For Equity Issues**

Sr. No.	<b>Name of the issue:</b>	TRIDENT TEXOFAB LIMITED			
1	<b>Type of issue</b>	Initial Public Offering (IPO) on SME Platform on BSE			
	<i>source: Prospectus of the Company</i>				
2	<b>Issue size</b>	Rs.352.80 Lakhs			
	<b>Source: Prospectus of the Company</b>				
3	<b>Grade of issue alongwith name of the rating agency</b>	Since the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, there is no requirement of appointing a IPO Grading agency.			
	<i>Source: Prospectus of the Company</i>				
4	<b>Subscription level (number of times)</b>	7.48			
	<i>Source: Final post-issue report</i>				
5	<b>QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges</b>				
	<b>(i) allotment in the issue</b>	NIL			
	<b>(ii) at the end of the 1st Quarter immediately after the listing of the issue</b>	NIL			
	<b>(i) at the end of 1st FY (2017-18)</b>	Not Available			
	<b>(ii) at the end of 2nd FY (2018-19)</b>	Not Available			
	<b>(iii) at the end of 3rd FY (2019-20)</b>	Not Available			
	<i>Source: BSE(SHP)</i>				
6	<b>Financials of the issuer (as per the annual financial results submitted to stock exchange under clause 43 of SME listing agreement)</b>				
	(Rs. in lakhs)				
	<b>Parameters</b>	<b>1st FY (2017-18)</b>	<b>2nd FY (2018-19)</b>	<b>3rd FY (2019-20)</b>	
	Income from operations	8,594.17	Not Available	Not Available	
	Net Profit for the period	75.00	Not Available	Not Available	
	Paid-up equity share capital	399.59	Not Available	Not Available	
	Reserves excluding revaluation reserves	426.77	Not Available	Not Available	
	<i>Source: BSE</i>				
7	<b>Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)</b>				
	<b>(i) at the end of 1st FY (2017-18)</b>	Frequently Traded			
	<b>(ii) at the end of 2nd FY (2018-19)</b>	Not Available			
	<b>(iii) at the end of 3rd FY (2019-20)</b>	Not Available			
	<i>Source: BSE</i>				
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b>				
	<b>Particulars</b>	<b>Name of Director</b>	<b>Appointed/Resigned</b>		
	<b>(i) at the end of 1st FY (2017-18)</b>	Not Available			
	<b>(ii) at the end of 2nd FY (2018-19)</b>	Mrs.Ankita Jignesh Saraiya Appointed as an Independent Director w.e.f May 28th 2018			
	<b>(iii) at the end of 3rd FY (2019-20)</b>	Not Available			
	<i>Source: MCA</i>				
9	<b>Status of implementation of project/ commencement of commercial production</b>				
	(i) Details of Estimated Schedule of Implementation of Projects forming part of the Objects of the Issue as per Prospectus				
	(Rs. In Lacs)				
	<b>Particulars</b>	<b>(i) as disclosed in the offer document</b>	<b>(ii) Actual implementation upto FY 2017-18</b>	<b>(iii) Reasons for delay in implementation, if any</b>	
	Funding of working capital requirements of the Company	242.80	242.80		
	General Corporate Purpose	57.05	57.05		
	Issue Expenses	52.95	52.95		
10	<b>Status of utilization of issue proceeds</b>				
	(i) As disclosed in the offer document				
	(Rs. In Lakhs)				
	<b>Particulars</b>	<b>(i) as disclosed in the offer document</b>	<b>(ii) Actual implementation</b>		<b>Total Fund utilised</b>
			<b>Already incurred as on date of prospectus</b>	<b>Incurred upto F.Y 2018</b>	
	Funding of working capital requirements of the Company	242.80	0.00	243.25	-0.45
	General Corporate Purpose	57.05	0.00	57.05	0.00
	Issue Expenses	52.95	5.75	46.75	0.45
	<i>Source: Prospectus of the company</i>				<b>0.00</b>
11	<b>Comments of monitoring agency</b>	Not Applicable as the issue size was less than Rs. 500 crores			

## 12 Price- related data

Issue price (Rs):	Rs. 30/-
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Price parameters	At close of listing day (October 05, 2017)	At close of 30th calendar day (November 03, 2017) from listing day	At close of 90th calendar day from listing day (January 04, 2018)	As at the end of 1st FY after the listing of the issue (2017-18)		
				Closing price (March 28, 2018)	High (during the FY) (March 19, 2018)	Low (during the FY) (October 25, 2017)
Market Price (BSE)	36.00	56.35	94.95	125.95	129.80	55.00
Index (of the Designated Stock Exchange): BSE Sensex	31,592.03	33,685.56	33,969.64	32,968.68	33,275.79	32804.6
Sectoral Index (BSE Realty Index)	N.A	N.A	N.A	N.A	N.A	N.A

Note: The Company belongs to the Commercial Trading & Distribution sector and there is no index for this particular Industry

Source: BSE

Note: 1. Where the 30th day / 90th day / March 31 of a particular year falls on a BSE trading holiday, the immediately following trading day has been considered.

2. Where the 30th day / 90th day / March 31 of a particular year falls on the day when there is no trade in equity share of the Company, preceding trading day has been considered.

## 13 Basis for Issue Price and Comparison with Peer Group &amp; Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009 as on March 2017	At the end of 1st FY (2017-18)#	At the end of 2nd FY (2018- 19)#	At the end of 3rd FY (2019-20) #
EPS (Basic & before Extraordinary Items)	Issuer: Trident Texofab Limited	1.03	1.88	N.A.	N.A.
	Peer Group:				
	Ghushine Fintrade Ocean Limited**	0.14		N.A.	N.A.
	Anisha Impex Limited	0.08	0.10	N.A.	N.A.
	Industry Avg:	0.11		N.A.	N.A.
P/E	Issuer: Trident Texofab Limited	29.13	66.99	N.A.	N.A.
	Peer Group:				
	Ghushine Fintrade Ocean Limited	47.23		N.A.	N.A.
	Anisha Impex Limited	215.99	347.50	N.A.	N.A.
	Industry Avg:	131.61		N.A.	N.A.
RoNW (%)#	Issuer: Trident Texofab Limited	8.97	9.08	N.A.	N.A.
	Peer Group:				
	Ghushine Fintrade Ocean Limited	1.29		N.A.	N.A.
	Anisha Impex Limited	0.53	0.95	N.A.	N.A.
	Industry Avg:	0.91		N.A.	N.A.
NAV per share based on balance sheet	Issuer: Trident Texofab Limited	11.47	20.68	N.A.	N.A.
	Peer Group:				
	Ghushine Fintrade Ocean Limited	10.47		N.A.	N.A.
	Anisha Impex Limited	10.24	10.41	N.A.	N.A.
	Industry Avg:	10.36		N.A.	N.A.

# Sourced from the Consolidated Annual Report of the Company for the relevant fiscal year except for share price information which has been sourced from BSE website. Key ratios for the Company have been calculated on the basis of standalone financial information as follows: (i) EPS - Fully diluted EPS as reported by the Company in its Annual Report

\*\*Financials not updated in BSE

(i) P/E is computed based on the closing price of the shares of the Company as on the fiscal year end (on Bombay Stock Exchange) divided by the EPS for the year as reported in the annual report / company filings

(ii) Return on Net Worth = Net profit/(loss) after tax / Networth\*100; based on annual report / company filings of the Company

(iv) Net Asset Value per Equity Share = Networth / Number of equity shares outstanding at the end of the year; based on annual report / company filings of the Company

Note : Industry average has been calculated by taking the average of peer group companies.

## 14

Any other material information	Nil
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