

**TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS**

**A. For Equity Issues**

<b>Sr No</b>	<b>Name of the issue:</b>	<b>Eastern Logica Infoway Limited</b>
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<b>1</b>	<b>Type of issue (IPO/ FPO)</b>	<b>Initial Public Offering (IPO) on SME Platform of BSE</b>
	<b>Source: Prospectus of the Company</b>	

<b>2</b>	<b>Issue size</b>	
	<b>OFS &amp; Fresh Issue Size (Rs. Lakhs)</b>	<b>1,694.25</b>
	<b>Source: Prospectus of the Company</b>	

<b>3</b>	<b>Grade of issue alongwith name of the rating agency</b>	<b>Not applicable</b>
	<b>Source: Prospectus of the Company</b>	

<b>4</b>	<b>Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.</b>	<b>1.74 Times</b>
	<b>Source: Final post-issue report</b>	

<b>5</b>	<b>QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement)</b>	
	<b>Particulars</b>	<b>%</b>
	<b>(i) allotment in the issue</b>	<b>0</b>
	<b>(ii) at the end of the 1st Quarter immediately after the listing of the issue</b>	<b>0.00</b>
	<b>(iii) at the end of 1st FY</b>	<b>0.00</b>
	<b>(iv) at the end of 2nd FY</b>	<b>0.00</b>
	<b>(v) at the end of 3rd FY</b>	<b>0.00</b>
	<b>(1) Source: Basis of Allotment (2) Source: Shareholding pattern as available on BSE</b>	

<b>6</b>	<b>Financials of the issuer</b>	<b>(Amount in Lakhs)</b>		
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<b>Parameters</b>	<b>1st FY (For the period ended March 31, 2023)</b>	<b>2nd FY (For the period ended March 31, 2024)(1)</b>	<b>3rd FY (For the period ended March 31, 2025)</b>
<b>Income from operations</b>	70467.74	-	-
<b>Net Profit for the period</b>	351.31	-	-
<b>Paid-up equity share capital</b>	285.07	-	-
<b>Reserves excluding revaluation reserves</b>	5033.46	-	-

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	*Financials not disclosed as reporting for the relevant fiscal year has not been completed.
	(1) Source: Annual Report of the Company for relevant FY

<b>7</b>	<b>Trading status in the scrip of the issuer</b> <i>(i) Company's Equity Shares are listed on BSE Limited (SME Platform). (ii) The Shares have not been suspended or delisted.</i>	
	<b>Particulars</b>	<b>Status</b>
	<i>(i) at the end of 1st FY(March 31, 2023)*</i>	<i>Frequently Traded</i>
	<i>(ii) at the end of 2nd FY(March 31, 2024)*</i>	<i>*NA</i>
	<i>(iii) at the end of 3rd FY(March 31, 2025)*</i>	<i>*NA</i>
	*Trading status not disclosed as the relevant fiscal year has not been completed	
	Source: BSE	

<b>8</b>	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b>		
	<b>Particulars</b>	<b>Name of the Director</b>	<b>Appointed / Resigned</b>
	<i>(i) at the end of 1st FY</i>	<i>No Change</i>	<i>No Change</i>
	<i>(ii) at the end of 2nd FY</i>	<i>No Change</i>	<i>No Change</i>
	<i>(iii) at the end of 3rd FY</i>	<i>No Change</i>	<i>No Change</i>
	Source: MCA		

<b>9</b>	<b>Status of implementation of project/ commencement of commercial production</b>		
	<b>(i) Details of Estimated Schedule of Implementation of Projects forming part of the Objects of the Issue as per Prospectus</b>		
	<b>Particulars</b>	<b>Total Estimated Fund Requirement</b>	<b>Estimated Utilization</b>
	Not Applicable		

	<b>(ii) Actual implementation</b>
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	<b>Particulars</b>	<b>Total Estimated Fund Requirement</b>	<b>Estimated Utilization</b>
	Not Applicable		

	<b>(iii) Reasons for delay in implementation, if any</b>
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<b>10</b>	<b>Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)</b>
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	(i) as disclosed in the offer document	(₹in Lakhs)
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	<i>Expenditure Items</i>	<i>Total Estimated Cost</i>	<i>Already Incurred</i>	<i>Estimated Utilisation of Net Proceeds (Financial Year 2022-23)</i>	<i>Total</i>
	Working Capital Requirements	1347.45	-	1347.45	<b>1347.45</b>
	General Corporate Purposes	100	-	100	<b>100</b>
	<b>Total</b>				<b>1447.45</b>
	<b>Source: Prospectus of the company</b>				

	(ii) Actual utilization
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	<i>Expenditure Items</i>	<i>Total Estimated Cost</i>	<i>Total amount utilised upto fiscal 2022- 23</i>	<i>Total fund utilised upto F.Y. 2023</i>
	Working Capital Requirements	1347.45	1347.45	1347.45
	General Corporate Purposes	100	100	100
	<b>Source: Company</b>			

	(iii) Reasons for deviation, if any	Not applicable
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11	<b>Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)</b>	
	<i>(a) Comments on use of funds</i>	Not Applicable, since Issue size is less than Rs. 100 crores
	<i>(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document</i>	Not Applicable
	<i>(c) Any other reservations expressed by the monitoring agency about the end use of funds</i>	Not Applicable
	<b>(To be submitted till the time the issue proceeds have been fully utilised)</b>	

12	<b>Price- related data</b>
	Issue price (Rs): 225

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Price Parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (BSE)	283.5	226	250	NA	NA	NA	NA	NA	NA	NA	NA	NA
Index (of the Designated Stock Exchange): BSE Sensex	60655.72	61275.09	59910.75	NA	NA	NA	NA	NA	NA	NA	NA	NA
Sectoral Index (mention the index that has been considered and reasons for considering the same)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

<b>Source: BSE</b>
<b>Note: 1. Where the 30th day / 90th day / March 31 of a particular year falls on a BSE trading holiday, the immediately following trading day has been considered</b>
<b>Note: 2. Where the 30th day / 90th day / March 31 of a particular year falls on the day when there is no trade in equity share of the Company , preceding trading day has been considered</b>

<b>13</b>	<b>Basis for Issue Price</b>
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Accounting ratio	As disclosed in the offer document for Period ending March 31, 2022	At the end of 1st FY (2022-23)#	At the end of 2nd FY (2023-24)#	At the end of 3rd FY (2024-25)#
EPS	13.24	-	-	-
P/E based on the Basic & Diluted EPS	17	-	-	-
RoNW	8.22	-	-	-
NAV	158.72	-	-	-

* The company doesn't have any listed peer group companies
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<b>14</b>	<b>Any other material information</b>
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<b>Disclaimer:</b>
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Oneview Capital Advisors Private Limited ("OCAPL") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") ( the "Stock Exchange"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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	<p>While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information</p>
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