TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. For Equity Issues

Sr No	*Name of the issue:*	Mahamaya Lifesciences Limited	
1	*Type of issue (IPO/ FPO)*	Initial Public Offering (IPO) on SME Platform of BSE India Limited ("BSE	
	Source: Prospectus of the Company		

2	*Issue size (Rs. Crore)*	*70.44*
	Source: Prospectus of the Company	

3	*Grade of issue alongwith name of the rating agency*	As this is an Issue consisting only of Equity Shares, there is no requirement to obtain credit rating for the Offer
	Source: Prospectus of the Company	

4	*Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.*		
	Source: Final post-issue report dated	*NOVEMBER 21, 2025*	1.48

5	*QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015*	
	Particulars	*%*
	(i) allotment in the issue	*11.06*
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 2026)	*7.30*
	(iii) at the end of 1st FY (as on year ended March 2026)	*7.30*
	(iv) at the end of 2nd FY (as on year ended March 2027)	*NA*
	(v) at the end of 3rd FY (as on year ended March 2028)	*NA*

Note:
(1) Source: Basis of Allotment and Shareholding pattern as available on BSE
(2) Total Outstanding Capital (no. of shares) is 2,34,05,000

6	*Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015*			
				Amount in Crore
	Parameters	**1st FY (For the period ended March 31, 2026)**	**2nd FY (For the period ended March 31, 2027)***	**3rd FY (For the period ended March 31, 2028)***
	Income from operations	*328.873*	Not Available	Not Available
	Net Profit for the period	*16.52*	Not Available	Not Available
	Paid-up equity share capital	*23.41*	Not Available	Not Available
	Reserves excluding revaluation reserves	*98.525*	Not Available	Not Available

Source: BSE Filing of Financial Result

7	***Trading status in the scrip of the issuer*** *(whether frequently traded (as defined under Regulation 2 (j) of the SAST Regulations, 2011 or infrequently traded/ delisted/ suspended by any stock exchange, etc.)*	
	Particulars	*Status*
	(i) at the end of 1st FY(March 31, 2026)	*Active*
	*(ii) at the end of 2nd FY(March 31 2027)**	*NA**
	*(iii) at the end of 3rd FY(March 31 2028)**	*NA**

Trading status not disclosed as the relevant fiscal year has not been completed
Source: NSE

8	**Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)**		
	Particulars	Name of the Director	Appointed / Resigned
	(i) at the end of 1st FY (March 31, 2026)	NA	NA
	(ii) at the end of 2nd FY (March 31, 2027)	*NA*	*NA*
	(iii) at the end of 3rd FY (March 31, 2028)	*NA*	*NA*

Source: MCA and BSE

9	**Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)**	
	(i) Details of Estimated Schedule of Implementation of Projects forming part of the Objects of the Issue as per Prospectus	*NA*
	(ii) Actual implementation	*NA*
	(iii) Reasons for delay in implementation, if any	*NA*

10	*Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015*				
				(₹in Crs)	
	Object	*As disclosed in Offer Document*	*Actual Utilisation as on 31.03.2026*	*Total Unutilised Amount as on 31.03.2026*	*Reason for deviation, if any*
	Purchase of Equipment for Fungicides, Insecticides and Bio Fermented formulations	*2.976*	*0.415*	*2.561*	
	Purchase of Equipment for herbicides	*0.777*	*0.083*	*0.694*	
	Funding of capital expenditure towards setting up of new technical setting up of new technical manufacturing plant	*29.424*	*0.759*	*28.664*	
	Construction of Warehouse and Purchase of machinery	*2.525*	*1.652*	*0.874*	
	Funding of Working Capital	*18.00*	*18.00*	*0.00*	
	General corporate purposes	*8.262*	*8.262*	*0.00*	
	Total	***61.964***	***29.171***	***32.794***	

Source: BSE

11	*Comments of monitoring agency, if applicable (See Regulation 41 & 137 of ICDR Regulations, 2018 read with Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015*	
	i. Comments on use of funds	Pursuant to a circular resolution passded by the Board of Directors on March 10, 2026, the Company has approved the rescheduling of utilisation of the unutilised IPO proceeds in subsequent fiscal years up to March 31, 2028 The Company has utilised the proceeds towards the object during the Period ended March 31, 2026
	ii. Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	*There is no deviation*
	iii. Any other reservations expressed by the monitoring agency about the end use of funds	*Not Applicable*
	(To be submitted till the time the issue proceeds have been fully utilized)	

12	***Price- related data***													
	Issue price (Rs):													
	Price parameters	***At close of listing day (18-11-2025)***	***At close of 30th calendar day from listing day (17-12-2025)***	***At close of 90th calendar day from listing day (15-02-2026-Sunday) (16-02-2026)***	***As at the end of 1st FY after the listing of the issue (31-03-2026)***			***As at the end of 2nd FY after the listing of the issue***			***As at the end of 3rd FY after the listing of the issue***			
					Closing price	***High (during the FY)***	***Low (during the FY)***	***Closing price***	***High (during the FY)***	***Low (during the FY)***	***Closing price***	***High (during the FY)***	***Low (during the FY)***	
	Market Price (BSE) -	116.00	174.15	*182.00*	*159.90*	*205.05*	*111.00*	*Not Available*	*Not Available*	*Not Available*	*Not Available*	*Not Available*	*Not Available*	
	Index (of the Designated Stock Exchange): BSE SENSEX	84,673.02	84,559.65	*83,277.15*	*73134.32*	*86159.02*	*71,425.01*	*Not Available*	*Not Available*	*Not Available*	*Not Available*	*Not Available*	*Not Available*	
	Sectoral Index (mention the index that has been considered and reasons for considering the same): BSE Commodities	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	*Not Available*	*Not Available*	*Not Available*	*Not Available*	*Not Available*	*Not Available*	

Source: NSE
Note: In case any of the above reporting dates happens to be a holiday, the immediately following working day may be taken

13	***Basis for Issue Price and Comparison with Peer Group & Industry Average*** *(Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)*							
	Accounting ratio	**Name of company**	***At the end of 1st FY (31-03-2026)***	***At the end of 2nd FY (31-03-2027)***	***At the end of 3rd FY (31-03-2028)***			
	EPS	***Issuer: Mahamaya Lifesciences Limited***	8.33	*Not Available*	*Not Available*			
		Peer: Nova Agritech Limited	0.59	*Not Available*	*Not Available*			
		Peer: Bhagiradha Chemicals & Industries Limited	2.02	*Not Available*	*Not Available*			
		Industry Avg:						
	P/E	***Issuer: Mahamaya Lifesciences Limited***	19.20	*Not Available*	*Not Available*			
		Peer: Nova Agritech Limited	37.63	*Not Available*	*Not Available*			
		Peer: Bhagiradha Chemicals & Industries Limited	96.44	*Not Available*	*Not Available*			
		Industry Avg:						
	RoNW	***Issuer: Mahamaya Lifesciences Limited***	13.55%	*Not Available*	*Not Available*			
		Peer: Nova Agritech Limited	2.20%	*Not Available*	*Not Available*			
		Peer: Bhagiradha Chemicals & Industries Limited	3.63%	*Not Available*	*Not Available*			
		Industry Avg:						
	NAV per share based on balance sheet	***Issuer: Mahamaya Lifesciences Limited***	52.10	*Not Available*	*Not Available*			
		Peer: Nova Agritech Limited	19.39	*Not Available*	*Not Available*			
		Peer: Bhagiradha Chemicals & Industries Limited	55.8	*Not Available*	*Not Available*			
		Industry Avg:						

Source: BSE and NSE Announcement
Note: Standalone Data is considered for all the companies

14 ***Any other material information*** ***NIL***

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Oneview Corporate Advisors Private Limited (''OCAPL'') arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited (''BSE'') (the ''Stock Exchange''), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above